

Trinity Bay Conservation District
Debt Transparency Information
September 30, 2023

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Util Sys Rev Ref Bds Ser 2012	No	\$ 9,220,000	09/30/2023	\$ 2,195,000	\$ 155,575	\$ 2,350,575	08/15/2026
Util Sys Rev Bds Ser 2014	No	2,910,000	09/30/2023	2,360,000	653,400	3,013,400	08/15/2034
				<u>\$ 4,555,000</u>	<u>\$ 808,975</u>	<u>\$ 5,363,975</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Util Sys Rev Ref Bds Ser 2012	NR	A	NR	NR
Util Sys Rev Bds Ser 2014	NR	A	NR	NR

Stated Purpose:

Util Sys Rev Ref Bds Ser 2012	Refunding
Util Sys Rev Bds Ser 2014	Facility Improvements

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Util Sys Rev Ref Bds Ser 2012	\$ 9,859,944	\$ 9,859,944	\$ -
Util Sys Rev Bds Ser 2014	2,627,413	2,627,413	-

SUMMARY

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 12,130,000	\$ 4,555,000	\$ 5,363,975
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 4,555,000	\$ 5,363,975
Total authorized debt secured by Ad Valorem Taxation:	\$ -		
Total outstanding Ad Valorem debt obligations:		\$ -	\$ -
Total authorized Ad Valorem debt per capita:	\$ -		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ -	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ -

Source: The Texas Municipal Advisory Council of Texas.