

**Trinity Bay Conservation District**  
**Debt Transparency Information**  
**September 30, 2022**

**General Obligation Bond Overview:**

| <u>Bond Title</u>             | <u>Ad Valorem Tax Secured</u> | <u>Original Par Amount</u> | <u>As Of Date</u> | <u>Principal Outstanding</u> | <u>Interest To Maturity</u> | <u>Total Principal &amp; Interest to Maturity</u> | <u>Final Maturity Date</u> |
|-------------------------------|-------------------------------|----------------------------|-------------------|------------------------------|-----------------------------|---|----------------------------|
| Util Sys Rev Ref Bds Ser 2012 | No                            | \$ 9,220,000               | 09/30/2022        | \$ 2,880,000                 | \$ 256,375                  | \$ 3,136,375                                      | 08/15/2026                 |
| Util Sys Rev Bds Ser 2014     | No                            | 2,910,000                  | 09/30/2022        | 2,460,000                    | 747,800                     | 3,207,800   | 08/15/2034                 |
|                               |                               |                            |                   | <u>\$ 5,340,000</u>          | <u>\$ 1,004,175</u>         | <u>\$ 6,344,175</u>                               |                            |

**General Obligation Bond Ratings:**

| <u>Bond Title</u>             | <u>Moodys Rating</u> | <u>S&amp;P Rating</u> | <u>Fitch Rating</u> | <u>Kroll Rating</u> |
|-------------------------------|----------------------|-----------------------|---------------------|---------------------|
| Util Sys Rev Ref Bds Ser 2012 | NR                   | A                     | NR                  | NR                  |
| Util Sys Rev Bds Ser 2014     | NR                   | A                     | NR                  | NR                  |

**Stated Purpose:**

|                               |                       |
|-------------------------------|-----------------------|
| Util Sys Rev Ref Bds Ser 2012 | Refunding             |
| Util Sys Rev Bds Ser 2014     | Facility Improvements |

**Proceeds:**

|                               | <u>Received</u> | <u>Spent</u> | <u>Unspent</u> |
|-------------------------------|-----------------|--------------|----------------|
| Util Sys Rev Ref Bds Ser 2012 | \$ 9,859,944    | \$ 9,859,944 | \$ -           |
| Util Sys Rev Bds Ser 2014     | 2,627,413       | 2,627,413    | -              |

**SUMMARY**

|  | <u>Amount</u> | <u>Principal Outstanding</u> | <u>Principal &amp; Interest Outstanding</u> |
|--|---------------|------------------------------|---|
| Total of all authorized debt:  | \$ 12,130,000 | \$ 5,340,000                 | \$ 6,344,175                                |
| Total of all authorized unissued debt:   | -             |                              |   |
| Total of all outstanding debt obligations:   |               | \$ 5,340,000                 | \$ 6,344,175                                |
| Total authorized debt secured by Ad Valorem Taxation:                                    | \$ -          |                              |   |
| Total outstanding Ad Valorem debt obligations:   |               | \$ -                         | \$ -  |
| Total authorized Ad Valorem debt per capita:   | \$ -          |                              |   |
| Total principal of outstanding Ad Valorem debt obligations per capita:                   |               | \$ -                         |   |
| Combined principal & interest of all outstanding Ad Valorem debt obligations per capita: |               |                              | \$ -  |

<sup>(1)</sup> Source: The Texas Municipal Advisory Council of Texas.